

# MAIA 5.2

## My Angel Investor Assistant

A personal analyst that helps you avoid the worst mistakes and check what matters — before every investment.

19

skills

8

gates

100 %

local

angel-fit → market-potential → claim-check → dd-check → risk-analysis → sha-compare → follow-on-plan → investment-gate

English · Claude Cowork plugin · built by an angel, for angels — not an official FiBAN product

~10 %

are real successes

~40 %

return roughly the capital

~50 %

lose everything

*Angel investing is risk investing. Invest only capital you can afford to lose entirely.*

# MAIA 5.2 — a personal analyst for angel investing

It puts every company through the same screen before you decide — and keeps watching the ones you buy.

19

## skills

Ten evaluate new deals; nine follow the companies you already own.

8

## gates

A fixed pipeline every prospect passes through, in the same order.

100 %

## local

Reports land on your own computer. The plugin holds no data and sends nothing out.

## Built to prevent the six expensive mistakes

- 1 Falling in love with a deal — angel-fit screens on 7 criteria first
- 2 No follow-on reserve — follow-on-plan prices pro rata in advance
- 3 Diligence skipped in a rush — dd-check walks the full checklist
- 4 Terms read superficially — sha-compare goes clause by clause
- 5 A ticket that is too large — measured against your own risk budget
- 6 Passive money — angel-fit asks what you actually bring

## New in 5.2

Every report is delivered as Markdown and Word · claim-check verifies the pitch deck against the public record · a personal red-flag overlay applies your own deal-breakers · investor-profile records your strategy in one short interview.

# Security — your data never leaves your computer

MAIA runs locally inside Claude Cowork. There is no MAIA server, no account and no upload step.

1

## Everything is written locally

Every report, note and model document is saved to a folder on your own computer. The plugin stores nothing.

2

## Web searches use public names only

Claims are checked against the public record by company name. Your figures, cap table and data-room contents are never part of a query.

3

## The plugin is logic, not data

maia-5.2.plugin contains instructions only. Handing it to another angel cannot leak a portfolio.

4

## Your strategy stays private

INVESTOR.md, your show stoppers and your red-flag file are local, never quoted in a search, never bundled in the plugin.

5

## Member documents stay with the member

FiBAN model documents are a member benefit. Each user downloads their own copy; MAIA never redistributes them.

6

## One deliberate exception

meeting-watch can place an AGM reminder in your own calendar — company name and date only, never figures.

## What is still on you

Claude's own terms apply to anything you paste into the chat, so treat a data room as you would any confidential file. Keep the MAIA folder backed up on an encrypted drive or your own cloud — the it-assistant sets that up with you, step by step.

# Nineteen skills, two jobs

Ten skills screen a new deal through eight gates. Nine keep watching the companies you already own.

## Before you invest — the eight gates

A fixed pipeline, always in the same order.

- 1 **angel-fit** what you bring + the 7 criteria
- 2 **market-potential** is the market big enough for 10x?
- 3 **claim-check** do the claims and numbers hold up?
- 4 **dd-check** team, IPR, traction, financials, legal
- 5 **risk-analysis** likelihood × impact, what must be believed
- 6 **sha-compare** vesting, pro rata, liquidation preference
- 7 **follow-on-plan** what holding your stake will cost
- 8 **investment-gate** INVEST / NEGOTIATE / WATCH / PASS

## After you invest — portfolio watch

One command runs them all, every month.

- **first-100-days** the rhythm agreed right after closing
- **finance-watch** runway, burn rate, going-concern light
- **business-watch** sales, customer wins, competitor moves
- **comms-watch** releases and media since the last run
- **valuation-watch** dilution, pro rata cost, post-round solvency
- **social-watch** channels and investor signals
- **meeting-watch** AGM dates, reminders in your calendar
- **ownership-summary** every holding and value in one table
- **portfolio-review** all watchers, all companies, one page

## The rule that ties the two halves together

No item may remain open without a conscious, recorded decision to accept the risk. Most deals should die early — that is the funnel working, not failing — and when a gate fails MAIA drafts a fast, respectful NO. Every report is saved as Markdown and Word.

# Make it yours — and get started

MAIA bends to how you invest, and helps you run it even with no IT background.

## Your strategy, applied

Two questions on the first run. Your red lights become HARD PASS or WARNING; your favourite sectors raise a deal's priority. For a longer list, keep a formal PERSONAL-RED-FLAGS.md with a trigger, a severity and a rationale for each criterion.

**A favourite never lowers the bar. Applied by angel-fit at the first gate, re-checked by investment-gate at the last.**

## The IT assistant

Built for investors with no IT background: one step at a time, no developer vocabulary. It builds the whole MAIA folder structure, advises on file formats, sets up your backup routine, and answers any IT question — Cowork, connectors, calendars, printers, Windows or Mac.

**Try it: “Set up the MAIA folder structure.”**

## Three steps to start

- 1 Install**  
A Claude subscription (Pro or higher), the desktop app and maia-5.2.plugin — one click.
- 2 Set up**  
Say “Set up the MAIA folder structure.” The it-assistant explains every folder.
- 3 Run**  
Fill in INVESTOR.md, add your model documents, then drop a deck in the chat: “run angel fit on [company]”.

## A free community tool — from an angel, to angels

Your strategy and your criteria are local data: never quoted in a web search, never bundled in the shareable plugin. MAIA is decision support, not investment advice, and it is not an official FiBAN product. Asking MAIA QR code you will get the latest version of MAIA, but it is possible that Fiban angels will create new better release of MAIA and I wish it will be open to share for Fiban angels.

# Get MAIA 5.2

Scan the code to request the plugin — it opens a pre-filled email.

## You'll receive:

- maia-5.2.plugin — one-click install for Claude Cowork
- MAIA 5.2 Getting Started guide (English)
- MAIA 5.2 Summary — one page
- Model-documents register + personal red-flag template

*Free · built by an angel, for angels · not an official FiBAN product*



**Scan to request**

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# Disclaimer and terms of use

Please read before installing or using MAIA 5.2.

## No investment advice

MAIA is a decision-support tool. Nothing it produces is investment, legal, tax or accounting advice, a personal recommendation, or an offer or solicitation to buy or sell any security. Every investment decision, and every consequence of it, is yours alone.

## Risk warning

Angel investing is high-risk investing. Roughly half of angel investments lose everything. Invest only capital you can afford to lose in full, and diversify across many companies and years.

## AI output can be wrong

MAIA relies on large language models and public sources. Its output may be incomplete, out of date or simply incorrect, may misread a document, and may present errors confidently. Verify every material fact independently and take professional advice before committing capital.

## No warranty

MAIA is provided free of charge and “as is”, without warranty of any kind, express or implied, including merchantability, fitness for a particular purpose, accuracy and non-infringement. No availability, correctness or continued development is promised.

## No liability

To the maximum extent permitted by law, the author accepts no liability for any loss or damage — direct, indirect, incidental, special or consequential, including lost profits and lost investment capital — arising from use of MAIA or reliance on anything it produces.

## Your responsibility

You are responsible for the confidentiality of the material you process, for compliance with NDAs and applicable law including data-protection rules, for the terms of your own Claude subscription, and for your own backups. MAIA is a community tool built by an angel for angels — it is not an official FiBAN product and is not endorsed by FiBAN.

## By installing or using MAIA you accept these terms

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